

Fill in this information to identify the case (Select only one Debtor per claim form):

Debtor: Fieldwood Energy, LLC

Case Number: 20-33948

Official Form 410 Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>ITC Global, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? <small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small>	Where should notices to the creditor be sent? <u>Lloyd A. Lim, Partner</u> <u>Balch & Bingham LLP</u> <u>811 Louisiana St.,</u> <u>Suite 1010</u> <u>Houston, Texas 77002</u> <u>Fax: (866) 760-5342</u> Contact phone <u>(713) 362-2557</u> Contact email <u>llim@balch.com</u>	Where should payments to the creditor be sent? (if different) <u>Adelina Hernandez</u> <u>ITC Global, Inc.</u> <u>3430 S. Houston Pkwy East,</u> <u>Suite 500</u> <u>Houston, Texas 77047</u> Contact phone <u>(949) 462-1972</u> Contact email <u>hernandeza1@itcglobal.com</u>
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

10,760.00

Does this amount include interest or other charges?

☐ No

☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

See Attached Addendum.

9. Is all or part of the claim secured?

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☒ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff?

☒ No

☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

/s/ EllenAnn Sands, Vice President, Senior Counsel

Name of the person who is completing and signing this claim:

Name EllenAnn Sands
First name Middle name Last name

Title Vice President, Senior Counsel

Company ITC Global, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 3430 S. Sam Houston Pkwy East, Suite 500
Number Street

Houston TX 77047
City State ZIP Code

Contact phone (281) 501-4733 Email ellenann.sands@itcglobal.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	Chapter 11
	§	
FIELDWOOD ENERGY LLC, <i>et al.</i> , ¹	§	Case No. 20-33948 (MI)
	§	
Debtors.	§	(Jointly Administered)

**ADDENDUM TO PROOF OF CLAIM
FILED BY ITC GLOBAL, INC.**

Claimant:

ITC Global, Inc. (“ITC”), as creditor in the above-styled case (“Case”) files this addendum in support of its proof of claim (the “Claim”) against Debtor Fieldwood Energy LLC (hereinafter, the “Debtor”).

Basis, Description, and Amount of Claim:

ITC provided certain equipment and services to the Debtor, as evidenced by the attached invoice, which the Debtor has failed to pay. See **Exhibit A** (Invoice). As of August 4, 2020 (hereinafter, the “Petition Date”), ITC asserts a general unsecured Claim against the Debtor in the amount of not less than **\$10,760.00**.

ITC reserves all rights and remedies as may be permitted under contract or by law. ITC further reserves the right to assert attorneys’ fees that have been incurred in enforcing its Claim against the Debtor.

The setting forth of claims and classifications of claims by ITC herein is not a concession or admission as to the correct characterization or treatment of any such claims or a waiver of the rights of ITC. The execution and filing of this Claim is not: (a) a waiver or release of any of ITC’s rights or remedies against any other entity liable for all or any part of the claims asserted herein; (b) consent by ITC to the jurisdiction of the Bankruptcy Court with respect to any proceeding commenced in this or any other case against or otherwise involving ITC; (c) consent by ITC to the treatment of any non-core claim against it as a core claim; (d) a waiver of the right to withdraw the reference with respect to the subject matter of the claims asserted herein, or of any claims asserted by the Debtor or any other entity against ITC; (e) an election of remedy which waives or otherwise affects any other remedy; or (f) a waiver or relinquishment of any other rights, claims,

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

defenses, counterclaims, crossclaims, third party claims, or any other matter or thing whatsoever, or a waiver or relinquishment of any claim of ITC set forth in the schedules and statements of affairs filed by the Debtor with the Bankruptcy Court.

Notices: All notices to ITC in connection with this Claim shall be sent to:

Lloyd A. Lim
Balch & Bingham LLP
811 Louisiana St., Suite 1010
Houston, Texas 77002
Phone: (713) 469-2557
Email: LLim@Balch.com

Payments: All payments to ITC in connection with this Claim shall be sent to:

ITC Global, Inc.
Attn: Adelina C. Hernandez
3430 S. Sam Houston Parkway East, Suite 500
Houston, Texas, 77047
Email: Hernandezal@itcglobal.com
Phone: (949) 462-1972

Amendments: ITC reserves the right to amend and/or supplement this Claim, this addendum to the Claim, and any other attachments to its Claim.

Dated: November 24, 2020

Counsel:

Lloyd A. Lim – SBT # 24056871
Rachel T. Kubanda – SBT # 24093258
Balch & Bingham LLP
811 Louisiana St., Suite 1010
Houston, Texas 77002
Phone: (713) 469-2557
Fax: (866) 760-5342
Email: LLim@Balch.com
Email: RKubanda@Balch.com

COUNSEL TO ITC GLOBAL, INC.

STATEMENT



Page: 1 / 1
 Date: 10/ 7/ 2020
 Account: FIELDWOOD ENERG

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ITC GLOBAL

Attn: Accounts Payable
 3303 Monte Villa Parkway
 Bothell WA 98021
 (000) 000-0000 Ext. 0000

FIELDWOOD ENERGY, LLC
 FIELDWOOD ENERGY E&P MEXICO S DE RL DE CV
 FISCAL NO. (RFC) FEE151020SIO
 COL. CUAUHEMOC. DELEG. CUAUHEMOC C.P. 06500
 EMAIL TO: FACTURAS@FWELLC.COM

Payment Terms: NET 60

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Document No.	Date	Code	Description	Amount	Balance
INV0007094	4/ 1/ 2015	SLS	INV0007094	\$2,690.00	\$2,690.00
INV0007483	5/ 1/ 2015	SLS	INV0007483	\$2,690.00	\$5,380.00
INV0007661	6/ 1/ 2015	SLS	INV0007661	\$2,690.00	\$8,070.00
INV0007934	7/ 1/ 2015	SLS	INV0007934	\$2,690.00	\$10,760.00

Amount Due: \$10,760.00

<u>Current</u>	<u>1-30 Days</u>	<u>31 - 60 Days</u>	<u>61 - 90 Days</u>	<u>91 - 180 Days</u>	<u>181 - 360 Days</u>	<u>361 and Over</u>
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,760.00

Codes: SLS = Sales/ Invoices
 SCH = Scheduled Payments
 DR = Debit Memos

FIN = Finance Charges
 S/C = Service / Repairs
 WRN = Warranties

CR = Credit Memos
 RTN = Returns
 PMT = Payments

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Exhibit A

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